



Filing ID #10019789

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dave Reed
Status: Congressional Candidate
State/District: PA09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 02/11/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403 B Plan		\$50,001 - \$100,000	None		
DESCRIPTION: 403 B Deferred Compensation Plan					
529 College Savings Plan - Cheryl Ploucha for DC2		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: PA					
529 College Savings Plan - Cheryl Ploucha for DC3		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: PA					
Dave Reed - NY Life		\$50,001 - \$100,000	None		
Dave Reed Savings Account - S & T Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Commonwealth Financial Corporation (FCF)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Heather Reed - Prudential Insurance	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Heather Reed - PSECU Accounts	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
JGE Properties, LLC		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Indiana, PA, US DESCRIPTION: Rental Income: Net Income (Current Year) - \$150 Net Income (Preceding Year) - \$2500					
Pension		\$250,001 - \$500,000	None		
DESCRIPTION: Pension Account from Commonwealth Employment					
Reed Family Savings & Checking Accounts - First Commonwealth Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rotary Raffle Prize Winner	JT	\$1 - \$1,000	Check/Cash	None	\$201 - \$1,000
DESCRIPTION: Winner of Rotary Raffle					
Roth IRA		\$15,001 - \$50,000	None		
Roth IRA	SP	\$15,001 - \$50,000	None		
S&T Bancorp, Inc. (STBA)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Spouse 401k	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Spouse 401k Plan					
Spouse Mutual Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TAP 529 College Saving Account - Dave Reed for DC2	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: PA DESCRIPTION: College Savings Account					
TAP 529 College Savings Account - Dave Reed for DC1	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: PA DESCRIPTION: College Savings Account					
TAP 529 College Savings Account - Dave Reed for DC3	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: PA					
DESCRIPTION: College Savings Account					
TAP 529 College Savings Plan - Cheryl Ploucha for DC1		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: PA					
Traditional IRA		\$1,001 - \$15,000	Tax-Deferred		
Walt Disney Company (DIS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of Pennsylvania	State Legislator Salary	\$126,313.00	\$124,127.27
Indiana Regional Medical Center	Spouse Salary	\$65,000.00	\$64,817.00
JGE Properties, LLC	Owner of Student Rentals	\$6,000.00	\$6,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	October 2010	Home Mortgage	\$100,001 - \$250,000
JT	First Commonwealth Bank	March 2014	Home Equity Line of Credit	\$15,001 - \$50,000
	CNB Bank	March 2014	Small Business Loan for JGE Properties, LLC	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	JGE Properties, LLC
Director	Indiana County Community Action Agency
Nominating Committee Member	IUP Alumni Association

Position	Name of Organization
Advisory Committee	Indiana Career & Technical Center

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2002	Dave Reed & Commonwealth of Pennsylvania	403 B Deferred Compensation Program Pension Program Health Insurance Benefit Program

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Commonwealth of Pennsylvania (Harrisburg, PA, US)	State Legislator
JGE Properties, LLC (Indiana, PA, US)	President

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dave Reed , 02/11/2018